

# Sharepoint 2010 Document Sets Best Practices

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## **Sharepoint 2010 Document Sets Best**

SharePoint 2010 Best Practice IV Document Sets & Metadata. 28. October 2012 Karsten Schneider Best Practices, Document Management, SharePoint, Tipps&Tricks 0. The 4th post about organizing documents in SharePoint will cover the functionality of document sets in a SharePoint document library. Main focus will be the feature to get some metadata ...

## **SharePoint 2010 Best Practice IV Document Sets & Metadata ...**

In SharePoint 2010, there is a new feature called document sets which allows users to group different kind of documents under a single set. It also

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allows the defining of metadata, attributes and workflows on a document set. In this article, we will show you how to create and use document sets inside a document library.

## **How to Create and Use Document Sets in SharePoint 2010**

Document Sets in SharePoint Server 2010 (ECM) 07/24/2014; 11 minutes to read; In this article. A SharePoint Server 2010 document set is a content type that can be used as-is, or customized by modifying its settings in the site content gallery or when the document set is added to the document library.

## **Document Sets in SharePoint Server 2010 (ECM) | Microsoft Docs**

SharePoint 2010 has introduced a better method for storing these documents in one of their new features, Documents Set. A Document Set groups files together but also give you the option to create additional attributes associated with each set enabling you to find the

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set of documents you are looking for more efficiently. These attributes are known as “Metadata” which can be synchronized between the Document Set and all the files with in it.

## **Document Sets in SharePoint 2010 | DMC, Inc.**

Document Set is a new feature introduced in SharePoint 2010 as part of content/document management. Document set helps to manage group of documents as a single entity. Actually Document set is a content type that can be attached to any document library and make use of it's features.

## **What is Document Sets in SharePoint 2010?**

Document Sets were newly implemented in SharePoint 2010 and not without limitations so folder functionality could not be eliminated. The single limitation I found that most impacted our implementation of Document Sets was the inability to declare Document Sets

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as in-place records, meaning you can only declare them as records in a Records Center.

## **2010 - When should document sets be used instead of ...**

In the New Document Set dialog box, type a name and description for the Document Set you are creating, and then click OK or Save. When the Document Set is created, the browser displays the Welcome Page for the Document Set. If this Document Set is configured to automatically create documents when you create a new instance of it, these documents appear in a Web Part on the Welcome Page.

## **Create and manage Document Sets - SharePoint**

Document Sets let you create a collection of related documents, and have SharePoint treat them as one unit. For example, you might collect all the items that you need for a sale - a sales contract, a bill of materials, engineering

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specs, and so on - and store them as the Contoso sale Document Set.

## **Introduction to Document Sets - SharePoint**

Scroll until Document Sets row and click Activate. Your document set content type is now activated, and you can proceed to the next step! Step 2: Create a Document Set Content Type. Since Document Set is a special content type, first you need to create a content type - you do that at the Site level. Click the Gear Icon > Site Settings

## **Document sets - the hidden gem of SharePoint - SharePoint ...**

I have created a new custom content type for document sets in SharePoint 2010. This content type is published via a Content Syndication Hub. I have also created a Record Centre site on the same web application. This uses a Content Organizer rule to route all document sets based on the custom content type to a specific library in the

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Record Centre.

## **Issue with Content Organizer Rule for Document Sets in ...**

SharePoint 2010 - General Discussions and Questions [https: ...](https://...) When using Shared Columns, where the document inherits the columns (or metadata) of the concerning Document Set, what is the best practice: 1. You should always add the Shared Columns to the Content Type of the documents you use in the Document Set (i.e. if the Document Set CT has a ...

## **SharePoint 2010: Best practice in using shared columns ...**

We are working on a migration strategy to move content from a file-server to SharePoint 2010. We are planning to use document-sets in order to avoid having to re-enter a lot of the same metadata on several of the documents. As I import content from the fileserver, the content is stored in ... · Although document set are derived from Folder Content Type ...

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## **Changing Folders to Document-Sets**

SharePoint 2010. Document Sets  
Workflow customization As this process  
is for the pitchbook content type, a  
reusable workflow will be used as it can  
be applied to other similar Document  
Sets. Easy ...

## **3 Ways to Customize SharePoint 2010 Document Sets**

Did you wish to create "Folder" in  
Sharepoint 2010 Document Set?  
According to Document Sets planning:  
[http ...](#) Thanks for your understanding.  
Best Regards, Aaron. Marked as answer  
by Wayne Fan Friday, January 7, 2011  
5:06 AM; Tuesday, January 4, 2011 3:33  
AM. Reply | Quote Help us improve  
MSDN. ...

## **Sharepoint 2010 Document Set - [social.msdn.microsoft.com](http://social.msdn.microsoft.com)**

Once a document is stored in  
SharePoint, you can directly work with it  
using the integration features in Office



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on your machine. This includes the ability to click on the document in a SharePoint view, whereupon the document opens in the appropriate Office application on your machine.

## **Document Management with SharePoint 2010 - Part 1**

The SharePoint document sets allow us to add folder and sub folder in it. When we want to change a bulk amount of metadata within a folder the best approach is datasheet where lot of limitation will come. But in the document sets it allows us to change metadata on multiple items from the Edit Properties option.

## **SharePoint Document Sets Vs Folder - SPGuides**

Working with Document Sets in SharePoint 2010. dataBridge Training Videos - SharePoint is all we do! ...  
Microsoft Teams - Best Features - Duration: 6:51. Competitive Computing Consultants Inc ...

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## **Working with Document Sets in SharePoint 2010**

Using a simple SharePoint 2010 workflow to achieve this may not be the best idea when considering future upgrades. Back to top Document Libraries Document Sets SharePoint 2010 SharePoint 2013 Views

## **Enabling multiple Document Set views - Dan Sanders**

SharePoint search was already configured and, actually, I could search within document sets, by doing a site wide search and then using the refinement panel (on the left hand side of a search result page in a search center) to narrow it down to my document set. What I wanted to do was perform this search directly from a search box.

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